

Refinance Loan Information

* THIS PAGE MUST BE COMPLETED FOR ALL REFINANCED LOANS.

Please complete the following information which will help us to better understand your refinancing needs. This will also allow us to prepare an estimate for your new payment and closing costs.

Name(s) of Borrowers on Present Loan: _____

Address of Subject Property: _____ County: _____

Phone Number: _____ FAX Number: _____

Email Address: _____

Current Lender: _____ * Please provide most recent payment statement or copy of coupon book and address.
We will need a phone number to get a payoff from your current lender.

Current Balance: _____ Current Interest Rate: _____ Fixed ARM

Type of Loan: FHA Conventional VA Other Current Term: 30 20 15 10

Original Date of Loan: _____ Current Value of Property: _____

Current Payment: _____ Current Annual Taxes: _____

Current Insurance: _____ Date Insurance is due: _____

Other Escrows: _____ (Flood Insurance, Homeowners Associations, etc.)

Is there secondary financing? _____ What are the terms: _____

Did you receive cash out or have a line of credit on your current loan? Yes No

If yes, did you refinance within the last 12 months? Yes No Date of Refinance _____

Please circle your Refinance interest: 30 20 15 10 Fixed ARM Balloon

Conventional FHA VA Roll In Closing Costs? Yes No

Home Equity: Cash Out

Amount Requested for Cash Out: _____

Purpose of Cash Out _____

Will you be paying your taxes and insurance? Yes No (Requirement of 80% Loan to Value Ratio)

Where did you close your current loan? _____

Do you have a preference on where we will close this refinance loan? Yes No

Were you referred by anyone? If so, who: _____

If you have questions, please give us a call at 432-262-1600