

**COMMUNITY NATIONAL BANK  
LOAN APPLICATION WORKSHEET**

Where you referred by anyone? Yes or NO If so, By Who: \_\_\_\_\_

**Borrower's Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ # of Yrs. in School: \_\_\_\_\_

Email Address: \_\_\_\_\_

\_\_\_\_ Married \_\_\_\_ Separated \_\_\_\_ Unmarried Age of Dependents: \_\_\_\_\_

**Co-Borrower's Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ # of Yrs. in School: \_\_\_\_\_

Email Address: \_\_\_\_\_

\_\_\_\_ Married \_\_\_\_ Separated \_\_\_\_ Unmarried Age of Dependents: \_\_\_\_\_

**RESIDENCE INFORMATION FOR THE LAST TWO YEARS**

**Borrower's Present Address:** \_\_\_\_\_

Start/End Date: \_\_\_\_\_ Amount Pay\$: \_\_\_\_\_ Rent or Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

Present Address less than 2 year? Yes or NO If, Yes enter former address(s):

(1) Former Address: \_\_\_\_\_

How Long: \_\_\_\_\_ Amount Paid \$: \_\_\_\_\_ Rent or Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

(2) Former Address: \_\_\_\_\_

How Long: \_\_\_\_\_ Amount Paid \$: \_\_\_\_\_ Rent or Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

**Co-Borrower's Present Address:** \_\_\_\_\_

Start/End Date: \_\_\_\_\_ Amount Pay\$: \_\_\_\_\_  Rent or  Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

Present Address less than 2 year?  Yes or  NO If, Yes enter former address(s):

(1) Former Address: \_\_\_\_\_

How Long: \_\_\_\_\_ Amount Paid \$: \_\_\_\_\_  Rent or  Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

(2) Former Address: \_\_\_\_\_

How Long: \_\_\_\_\_ Amount Paid \$: \_\_\_\_\_  Rent or  Own

Name of Landlord(s)/Mortgagee: \_\_\_\_\_

Account #: \_\_\_\_\_

**EMPLOYMENT INFORMATION FOR THE LAST TWO YEARS  
INCLUDE ADDRESS AND PERSON TO CONTACT**

**Borrower's Current Employer:** \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_

Start Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_ Position/Title: \_\_\_\_\_

Present Employer less than 2 year?  Yes or  NO If, Yes enter former employer(s):

(1) Former Employer: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_

Start & End Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_

Position/Title: \_\_\_\_\_

(2) Former Employer: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_

Start & End Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_

Position/Title: \_\_\_\_\_

**Co-Borrower's Current Employer:** \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_

Start Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_ Position/Title: \_\_\_\_\_

Present Employer less than 2 year? Yes or NO If, Yes enter former employer(s):

(1) Former Employer: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_  
Start & End Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_  
Position/Title: \_\_\_\_\_

(2) Former Employer: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Contact: \_\_\_\_\_  
Start & End Date: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_  
Position/Title: \_\_\_\_\_

List Any Other Income (child support, social security, etc.):

Borrower: \_\_\_\_\_

Co-Borrower: \_\_\_\_\_

**\* NOTICE: Alimony, child support, or separate maintenance income need not be revealed if the Applicant does not choose to have it considered as a basis for repaying this loan.**

**LIST ALL ASSESTS; CHECKING AND SAVINGS ACCOUNT(S), RETIREMENT ACCOUNT(S), ETC.**

Borrower  Co-Borrower

Bank Name: \_\_\_\_\_

Address: \_\_\_\_\_

Account #: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Bank Name: \_\_\_\_\_

Address: \_\_\_\_\_

Account #: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Bank Name: \_\_\_\_\_

Address: \_\_\_\_\_

Account #: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

**REAL ESTATE OWNED**

Borrower  Co-Borrower

Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_ Market Value: \$ \_\_\_\_\_

Mortgage Amount: \$ \_\_\_\_\_ Payment: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_ Tax & Insurance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_ Market Value: \$ \_\_\_\_\_

Mortgage Amount: \$ \_\_\_\_\_ Payment: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_ Tax & Insurance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_ Market Value: \$ \_\_\_\_\_

Mortgage Amount: \$ \_\_\_\_\_ Payment: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_ Tax & Insurance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_ Market Value: \$ \_\_\_\_\_

Mortgage Amount: \$ \_\_\_\_\_ Payment: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_ Tax & Insurance: \$ \_\_\_\_\_

Borrower  Co-Borrower

Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_ Market Value: \$ \_\_\_\_\_

Mortgage Amount: \$ \_\_\_\_\_ Payment: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_ Tax & Insurance: \$ \_\_\_\_\_

**ANSWER THE FOLLOWING QUESTIONS YES OR NO  
USE CONTINUATION SHEET FOR ANY EXPLANATION NEEDED**

- |   | <b>Borrower</b>  | <b>Co-Borrower</b>                                       |
|---|--|--|
| a. Are there any outstanding judgments against you?   | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| b. Have you declared bankruptcy within the last 7 years?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| c. Have you had property foreclosed upon in the last 7 years?   | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| d. Are you a party to a lawsuit?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee?        | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| g. Are you obligated to pay alimony, child support or separate maintenance?<br><b>If yes: Amount: \$ _____</b>                                      | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| h. Is any part of the down payment borrowed?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| i. Are you the co-maker or endorser on a note?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| j. Are you a U.S. citizen?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| k. Are you a permanent resident alien?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| l. Do you intend to occupy the property as your primary residence?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| m. Have you had an ownership interest in a property in the last 3 years?<br><b>If yes:</b>  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 1. What type of property did you own - principal residence (PR), second home (SH), or investment property (IP)?                                     | _____  | _____  |
| 2. How did you hold title to the home – solely by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?                  | _____  | _____  |

The following information is requested by the Federal Government for certain types of loans related to a dwelling, in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may neither discriminate on the basis of this information, nor on whether you choose to furnish it. However, if you choose not to furnish it, under Federal regulations this Lender is required to note race and sex on the basis of visual observation or surname. If you do not wish to furnish the above information, please check the box below.

**BORROWER**

I do not wish to furnish this information. Race: \_\_\_\_\_ Sex: \_\_\_\_\_  
Ethnicity: \_\_\_\_\_

**CO-BORROWER**

I do not wish to furnish this information. Race: \_\_\_\_\_ Sex: \_\_\_\_\_  
Ethnicity: \_\_\_\_\_

This application is designed to be completed by the applicant(s) with the Lender's assistance. Applicants should complete this form as "Borrower" or "Co-Borrower," as applicable. Co-Borrower information must also be provided (and the appropriate box checked) when  the income or assets of a person other than the Borrower (including the Borrower's spouse) will be used as a basis for the loan qualification or  the income or assets of the Borrower's spouse or other person who as community property rights pursuant to state law will not be used as a basis for loan qualification, but his or her liabilities must be considered because the spouse or other person has community property rights pursuant to applicable law and Borrower resides in a community property state, the security property is located in a community property state, or the Borrower is relying on other property located in a community property state as a basis for repayment of the loan.

If this is an application for joint credit, Borrower and Co-Borrower each agree that we intend to apply for joint credit (sign below):

\_\_\_\_\_  
Borrower

\_\_\_\_\_  
Co-Borrower